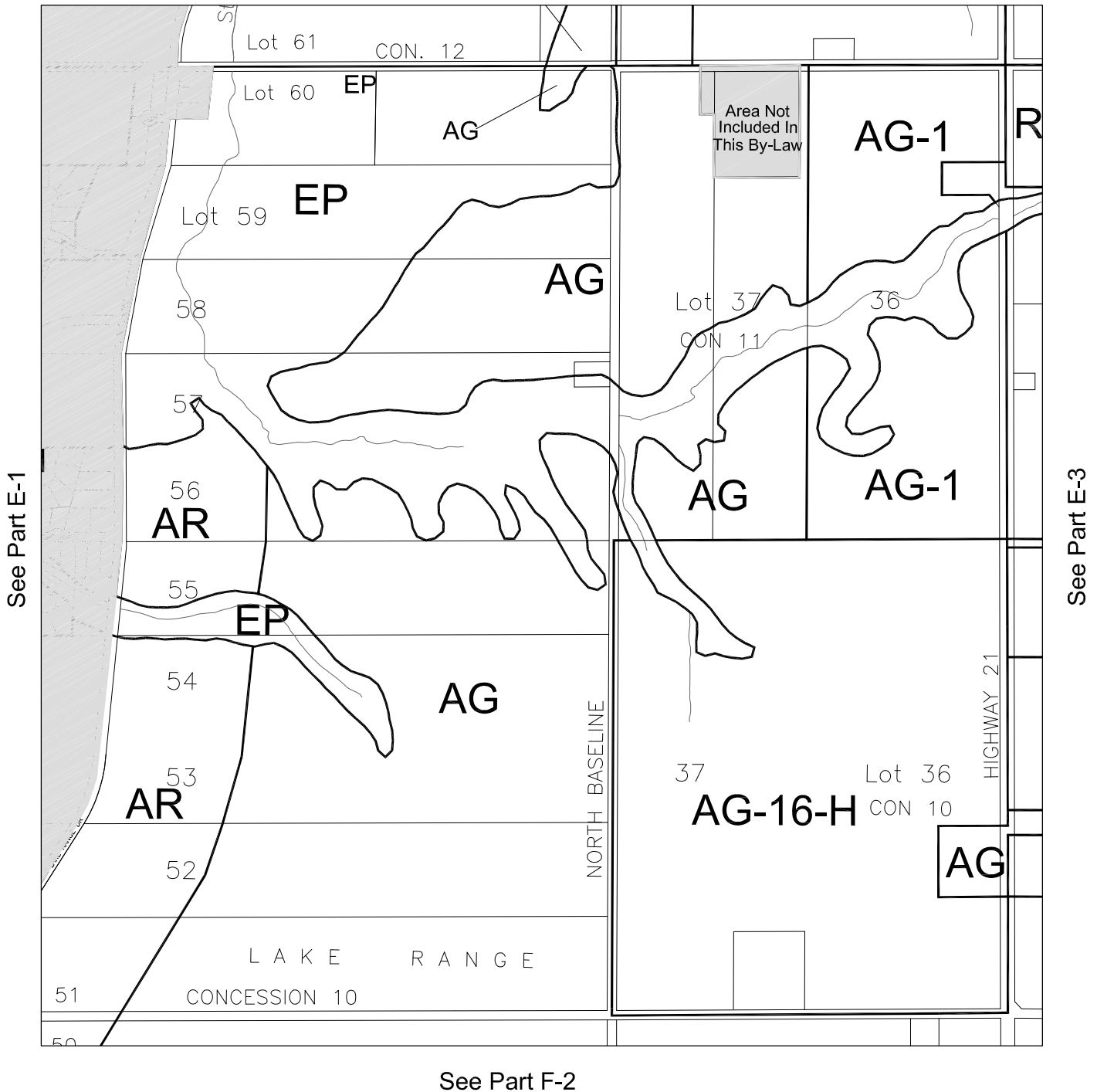


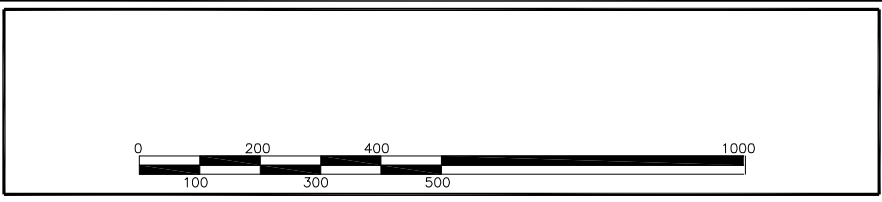
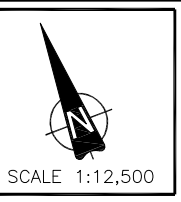
See Part D-2



See Part E-1

See Part E-3

See Part F-2



SCHEDULE 'A'  
**Part E-2**